

LEGACY GIFT PLEDGE

St. Vincent de Paul
GEORGIA

Tax ID# 58-0967972

To confirm my/our desire to provide a legacy of support to St. Vincent de Paul (SVdP) Georgia I/we have made a provision for a gift in my/our estate plans. It is my/our intent to leave a legacy gift to SVdP that will continue to bring help and hope to our neighbors in need, through my/our:

☐ Will ☐ Life Insurance Policy ☐ Living Trust ☐ Retirement Plan Asset

☐ Charitable Remainder Trust ☐ Donor Advised Fund ☐ Other

As of this date, the value of my/our gift is approximately \$

(If the gift is a percentage of your estate, please indicate percentage and approximate value of that percentage.)

I/We understand that, by stating an amount, my/our estate is not legally bound by this statement. I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion. Notification of changes or adjustments will be made to SVdP.

GIFT DESIGNATION

☐ Area of greatest need ☐ This gift is to support

☐ St. Vincent de Paul Georgia is to receive 100% of the legacy gift above.

☐ St. Vincent de Paul Georgia is to receive % and (Conference)

is to receive % of the legacy gift above.

Name(s)

Address

City

State

Zip Code

Phone

Email

DONOR SIGNATURE(S)

Signature

Signature

Date

Date

FOR ST. VINCENT DE PAUL GEORGIA

Signature/Title

Date

Addendum



St. Vincent de Paul
GEORGIA

☐ I/We agree to be recognized in a published lists of legacy donors as motivation for others to leave legacy gifts to benefit St. Vincent de Paul. *Note: The amount of your gift will not be published and remains confidential.*

Below is the contact information for the executor or legal representative for my/our estate:

Contact			
Address			
City		State	
		Zip Code	
Phone		Email	

It is especially helpful to have a copy of the portion of your Will, Trust or Beneficiary Designation form that pertains to your gift. In many cases, IRA and other plan administrators will not contact St. Vincent de Paul directly to inform us of your gift or to make a distribution of your assets after your lifetime. To ensure that we receive your intended gift, it is helpful for us to have contact information on file.

☐ Attached documentation provided:

Notes or Special Instructions:

DONOR NAME(S)

Name

Initial

Name

Initial

TAX DEDUCTIBILITY

We are a 501(c)3 tax-exempt organization and your donation is tax-deductible within the guidelines of U.S. law. Please retain a copy of this document as your official record. Tax ID# 58-0967972